

Sikka Ports & Terminals Limited

CIN: U45102GJ1997PLC031906

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

April 29, 2025

Dear Sir,

Sub: Details of Non-convertible Debentures for the Financial Year 2024-25

Ref: SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of BSE Limited:

- 20,000 — 7.95% Secured Redeemable Non-Convertible Debentures — PPD 6 (RPTL-7.95%-28-10-26-PVT) — ISIN: INE941D07158;
- 20,000 — 7.90% Secured Redeemable Non-Convertible Debentures — PPD 7 (RPTL-7.90%-18-11-26-PVT) — ISIN: INE941D07166; and
- 40,000 — 6.75% Secured Redeemable Non-Convertible Debentures — PPD 12 (SPTL-6.75%-22-4-26-PVT) — ISIN: INE941D07208.

A disclosure on Non-Convertible Debentures for the financial year 2024-25 in the format as prescribed in Chapter XIV of the captioned SEBI Master Circular is attached.

Please take the same on record.

Thanking you,

Yours faithfully,
For **Sikka Ports & Terminals Limited**

Forum Sheth
Company Secretary

Encl: As above

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Annex - XIV-B

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based)

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/further issue	Exchange
1	INE941D07158 (PPD 6)	October 28, 2016	November 8, 2016	20,000	First issue	BSE Limited
2	INE941D07166 (PPD 7)	November 18, 2016	December 5, 2016	20,000	First issue	BSE Limited
3	INE941D07208 (PPD 12)	April 22, 2021	April 23, 2021	40,000	First issue	BSE Limited

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable): BSE Limited

PPD 6	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20161107-11
PPD 7	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20161202-6
PPD 12	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20210423-12

3. Details of record date:

Sl. No.	ISIN	Record date	Interest/redemption	Date of payment of interest/redemption
1	INE941D07208 (PPD 12)	April 5, 2024 [#]	Interest	April 22, 2024
2	INE941D07158 (PPD 6)	October 11, 2024 ^{##}	Interest	October 28, 2024
3	INE941D07166 (PPD 7)	October 31, 2024 [*]	Interest	November 18, 2024

Corporate Office:- 1st Floor, Maker Chambers IV, 222 Nariman Point, Mumbai 400021;
Tel:- 0091 22 3555 7100, Fax:- 0091 22 3555 5560 Email:- company.secretary@sptl.co.in Website:- www.sptl.co.in

Registered Office: Admin Building, MTF Area, Village Sikka, Taluka & District Jamnagar – 361 140, Gujarat

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#Record Date i.e. April 7, 2024 falls on a Sunday, a non-business day and a day prior i.e. Saturday, April 6, 2024 is also a non-business day. Hence Friday, April 5, 2024 is considered as Record Date as per the terms of issue of Debentures PPD 12.

##Record Date i.e. October 13, 2024 falls on a Sunday, a non-business day and a day prior i.e. Saturday, October 12, 2024 is also a non-business day. Hence Friday, October 11, 2024 is considered as Record Date as per the terms of issue of Debentures PPD 6.

*Record Date i.e. November 3, 2024 falls on a Sunday, a non-business day and the preceding 2(two) days i.e. Saturday, November 2, 2024 and Friday, November 1, 2024 are non-business days. Hence, Thursday, October 31, 2024 is considered as Record Date as per the terms of issue of Debentures PPD 7.

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE941D07158 (PPD 6)	CRISIL Ratings Limited	AAA	Stable	Reaffirm	July 16, 2024	Verified	July 16, 2024
	CARE Ratings Limited	AAA	Stable	Reaffirm	July 24, 2024	Verified	July 25, 2024
INE941D07166 (PPD 7)	CRISIL Ratings Limited	AAA	Stable	Reaffirm	July 16, 2024	Verified	July 16, 2024
	CARE Ratings Limited	AAA	Stable	Reaffirm	July 24, 2024	Verified	July 25, 2024
INE941D07208 (PPD 12)	CRISIL Ratings Limited	AAA	Stable	Reaffirm	July 16, 2024	Verified	July 16, 2024
	CARE Ratings Limited	AAA	Stable	Reaffirm	July 24, 2024	Verified	July 25, 2024

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b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrad, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE941D07158 (PPD 6)	CRISIL Ratings Limited	AAA	Stable	Reaffirm	21-07-2023	Verified	21-07-2023
	CARE Ratings Limited	AAA	Stable	Reaffirm	25-07-2023	Verified	26-07-2023
INE941D07166 (PPD 7)	CRISIL Ratings Limited	AAA	Stable	Reaffirm	21-07-2023	Verified	21-07-2023
	CARE Ratings Limited	AAA	Stable	Reaffirm	25-07-2023	Verified	26-07-2023
INE941D07208 (PPD 12)	CRISIL Ratings Limited	AAA	Stable	Reaffirm	21-07-2023	Verified	21-07-2023
	CARE Ratings Limited	AAA	Stable	Reaffirm	25-07-2023	Verified	26-07-2023

5. Payment Status:

a) Whether Interest payment / redemption payment made (yes/no): Yes

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/redemption	(Yes/No)
1	INE941D07208 (PPD 12)	5-April-2024 [#]	Interest	April 22, 2024	Yes
2	INE941D07158 (PPD 6)	October 11, 2024 ^{##}	Interest	October 28, 2024	Yes
3	INE941D07166 (PPD 7)	October 31, 2024 [*]	Interest	November 18, 2024	Yes

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b) Details of interest payments:

Sl. No.	Particulars	PPD 12	PPD 6	PPD 7
1	ISIN	INE941D07208	INE941D07158	INE941D07166
2	Issue size (in Rs.)	4000,00,00,000	2000,00,00,000	2000,00,00,000
3	Interest Amount to be paid on due date (in Rs.)	270,00,00,000	158,13,11,475.41	157,13,66,120.22
4	Frequency - quarterly/monthly/yearly	Yearly	Yearly	Yearly
5	Change in frequency of payment (if any)	No	No	No
6	Details of such change	Not Applicable	Not Applicable	Not Applicable
7	Interest payment record date	05/04/2024	11/10/2024	31/10/2024
8	Due date for interest payment (DD/MM/YYYY)	22/04/2024	28/10/2024	18/11/2024
9	Actual date for interest payment (DD/MM/YYYY)	22/04/2024	28/10/2024	18/11/2024
10	Amount of interest paid (in Rs.)	270,00,00,000	158,13,11,475.41	157,13,66,120.22
11	Date of last interest payment	24/04/2023	30/10/2023	20/11/2023
12	Reason for non-payment/delay in payment	Not Applicable	Not Applicable	Not Applicable

c) Details of redemption payments: Not Applicable

Sl. No.	Particulars	Details
1	ISIN	
2	Type of redemption (full/partial)	
3	If partial redemption, then	

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	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	
6	Redemption date due to put option (if any)	
7	Redemption date due to call option (if any)	
8	Quantity redeemed (no. of NCDs)	
9	Due date for redemption/ maturity	
10	Actual date for redemption (DD/MM/YYYY)	
11	Amount redeemed in Rs.	
12	Outstanding amount (Rs.)	
13	Date of last Interest payment	

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer ? If yes, details thereof:

Nature of the Issue	Issue Size	Due Date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default Details	Verification status of debenture trustee (yes/no)	Date of Verification
NIL						

Thanking you,
Yours faithfully,
For **Sikka Ports & Terminals Limited**

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