Sikka Ports & Terminals Limited

(Formerly Reliance Ports And Terminals Limited)
CIN: U45102GJ1997PLC031906

BSE Limited 1st Floor, Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 May 29, 2019

Dear Sir,

Subject:

Declaration pursuant to Regulation 52(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

This has reference to the following Debentures of the Company listed on the Wholesale Debt Market Segment of the Exchange:

- 25000 10.40% Secured Redeemable Non-Convertible Debentures PPD 4 (RTPL-10.40%-18-07-2021-PVT) - ISIN: INE941D07125
- 40,000 8.45% Secured Redeemable Non-Convertible Debentures PPD 5 (RPTL-8.45%-PPD 5-12-6-23-PVT) – ISIN: INE941D07133
- 20000 7.95% Secured Redeemable Non-Convertible Debentures PPD 6 (RPTL-7.95%-28-10-26-PVT) – ISIN: INE941D07158
- 20000 7.90% Secured Redeemable Non-Convertible Debentures PPD 7 (RPTL-7.90%-18-11-26-PVT) – ISIN: INE941D07166 and
- 25000 10.25% Unsecured Redeemable Non- Convertible Debentures PPD 9 (SPTL-10.25%-22-8-21-PVT) – ISIN: INE941D08065

Pursuant to Regulation 52(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 we hereby state that the Audit Report in respect of the Audited Financial Results of the Company for the year ended March 31, 2019 is with unmodified opinion.

Sikka

Thanking you,

Yours faithfully.

For Sikka Ports & Terminals Limited

Ritesh Shiyal Chief Financial Officer

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